

Date:
Monday, November 4, 2024



U.S. Elections

A Hectic Timeline

2024

- July 1st: Supreme Court Immunity Decision
- July 13th: Assassination Attempt on Trump
- July 15th-18th: VP Announcement, Republican National Convention
- July 21st: Biden Withdraws, Endorses Harris
- July 23rd: Harris Locks Up Nomination
- August 1st: Virtual Democratic Convention
- August 19th-22nd: Democratic Convention
- September 10th: Presidential Debate
- September 16th: 2nd Assassination Attempt on Trump
- October 1st: Vice-Presidential Debate
- November 5th: Election Day

Campaign Focus

Democrats Focused On:

- Trump
- Israel/Foreign Policy
- Green Economy
- Identity Politics
- Abortion
- Social Spending

Americans Focused On:

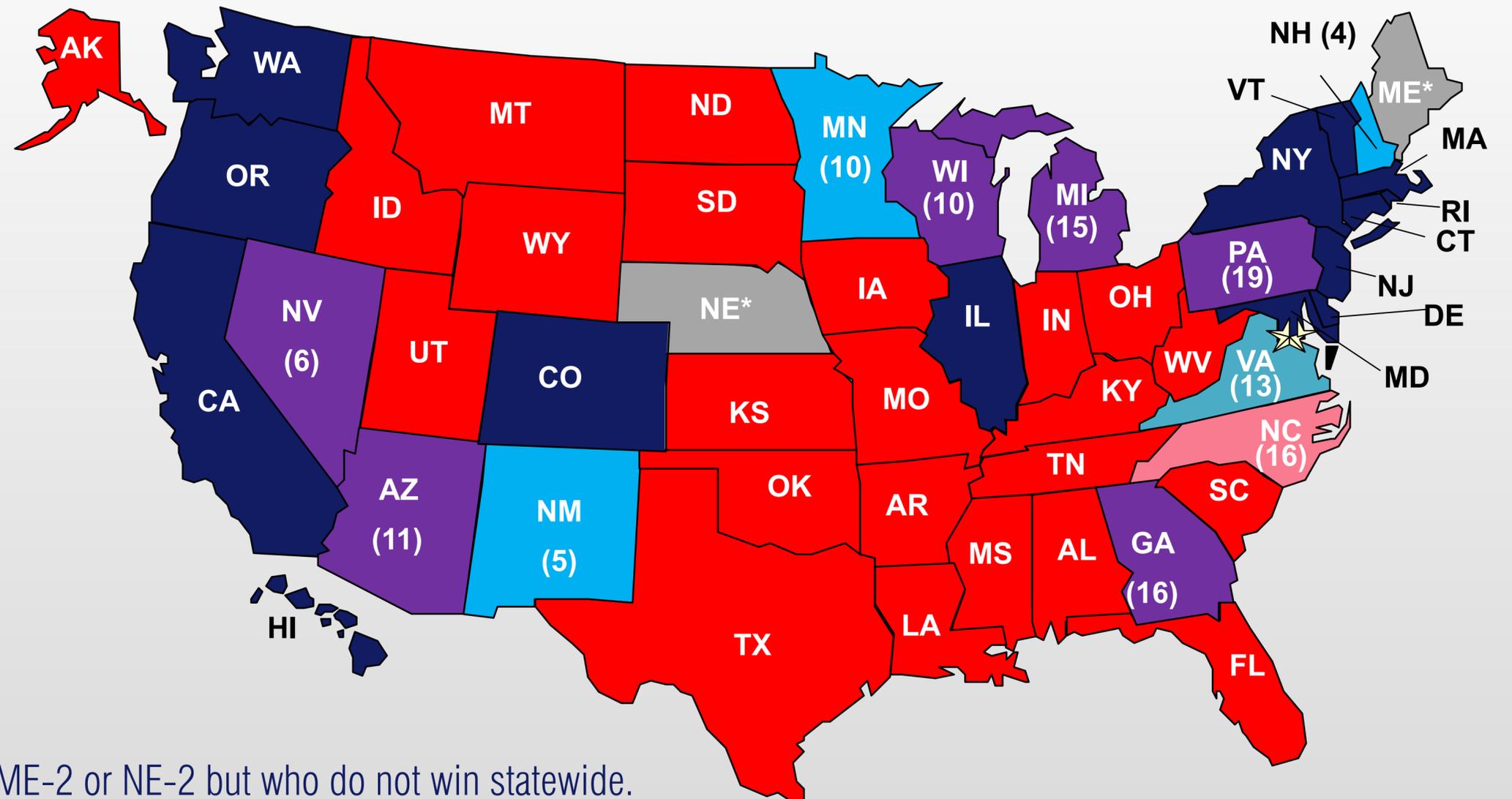
- Inflation
- Economy
- Immigration
- Housing
- Gas Prices
- Social Unrest/Crime



Basic Assumption:

Trump (235)
Harris (226)

270 Needed to Win



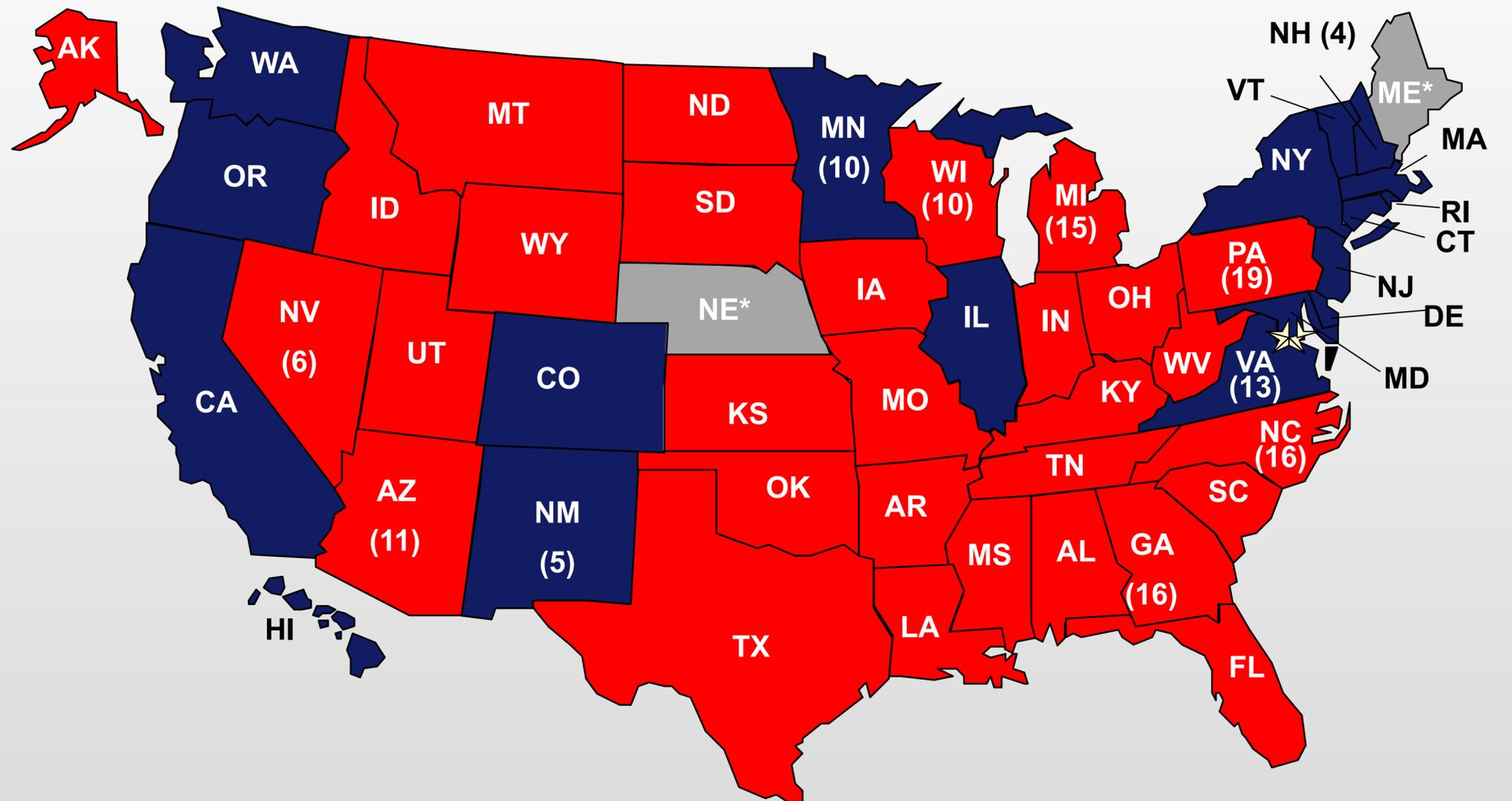
* ME, NE may give 1 vote to candidates who win ME-2 or NE-2 but who do not win statewide.

If Election Held Today:

Harris (226)

Trump (312)

Polling Averages



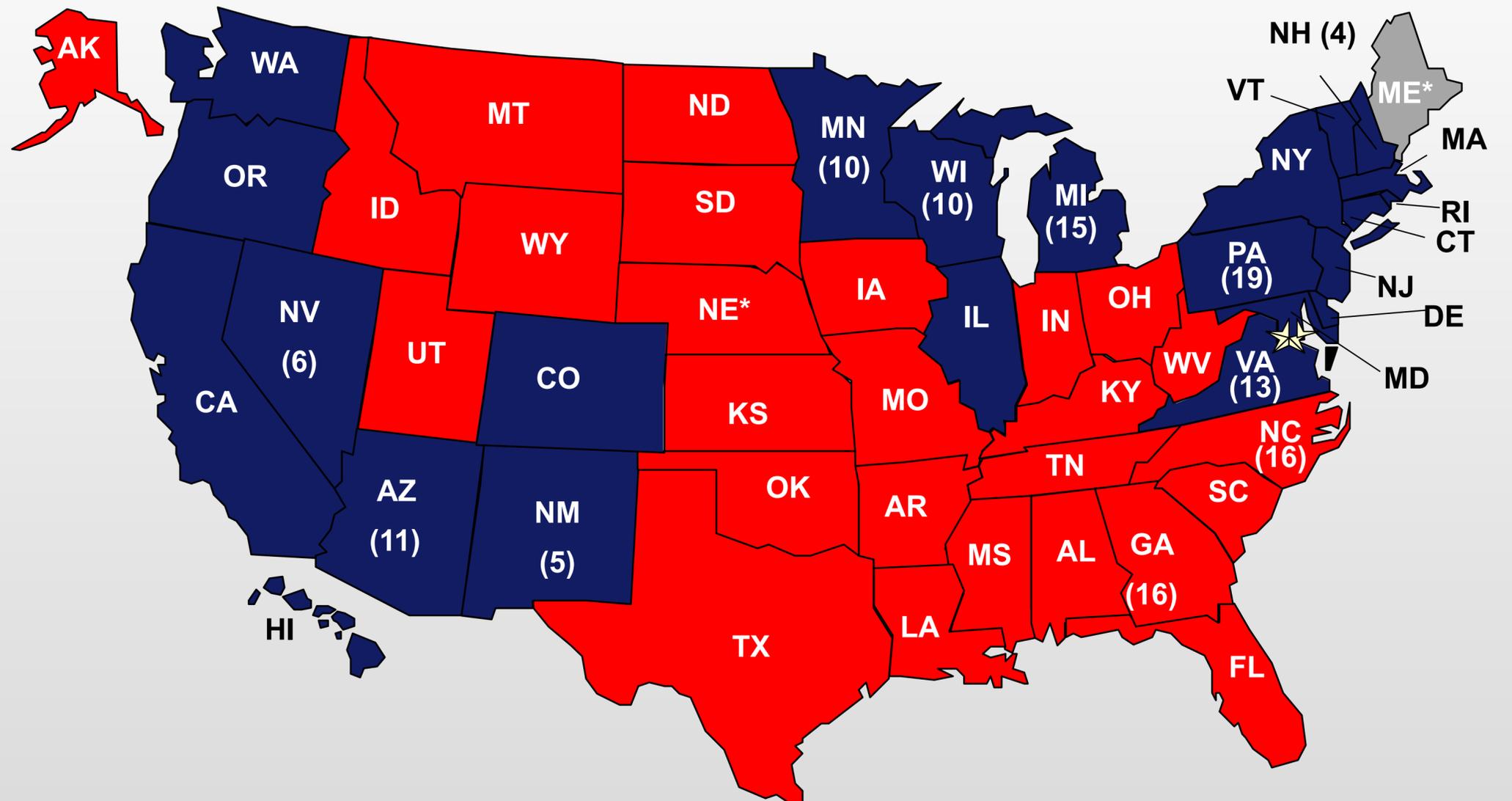
* ME-2 "Rural Maine," Trump (1)

* NE-2 (Omaha), Harris (1)

November Assumption 2:

Harris (286)
Trump (252)

“Blue Wall Holds”
(MN, WI, MI, PA)

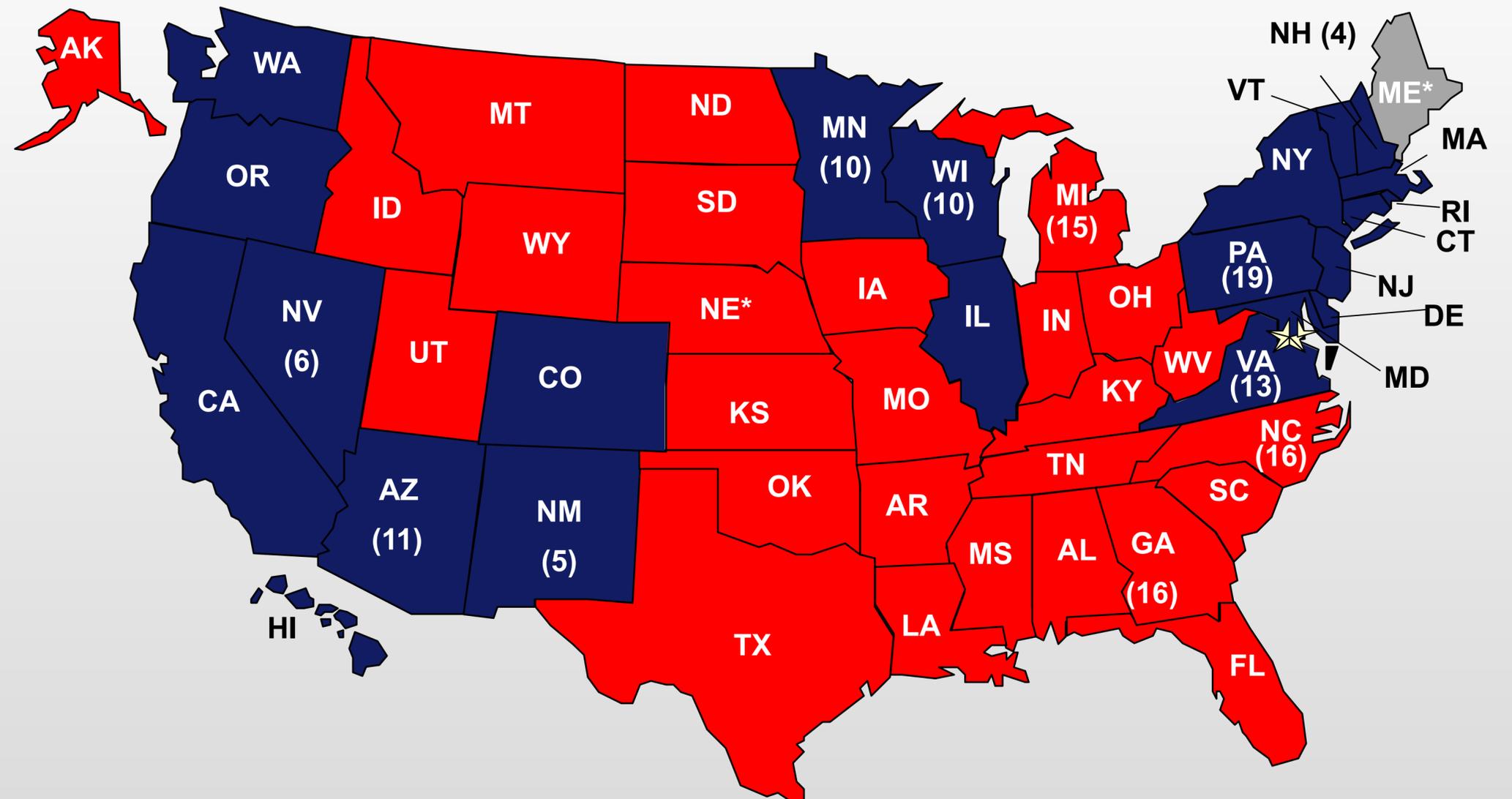


* Trump Wins ME-2 (and NE-2).

November Assumption 3:

Harris (271)
Trump (267)

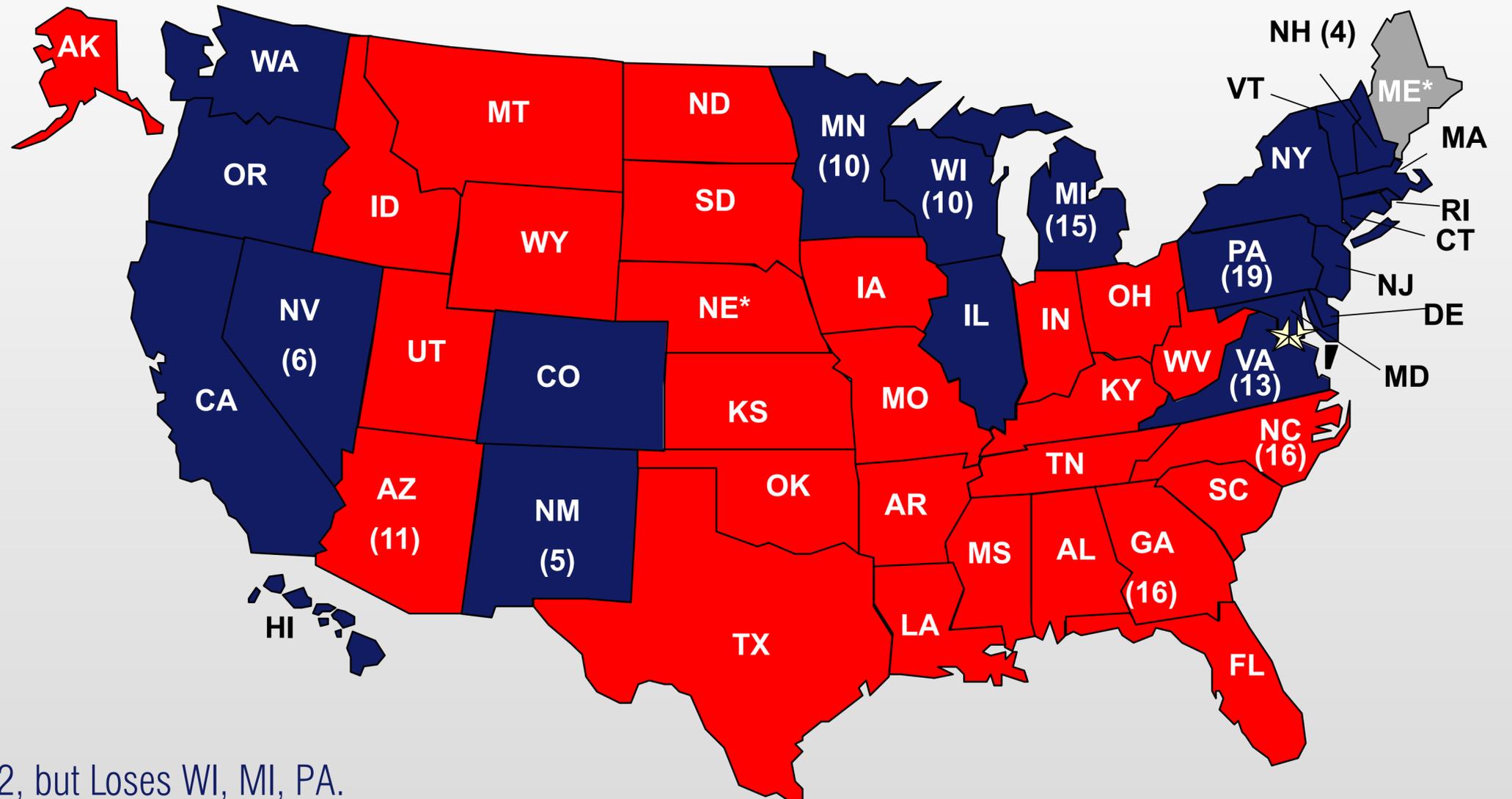
“Blue Wall Holds”
(without MI)



* Trump Wins ME-2 (and NE-2).

Tie Scenario 1 (Most Likely):

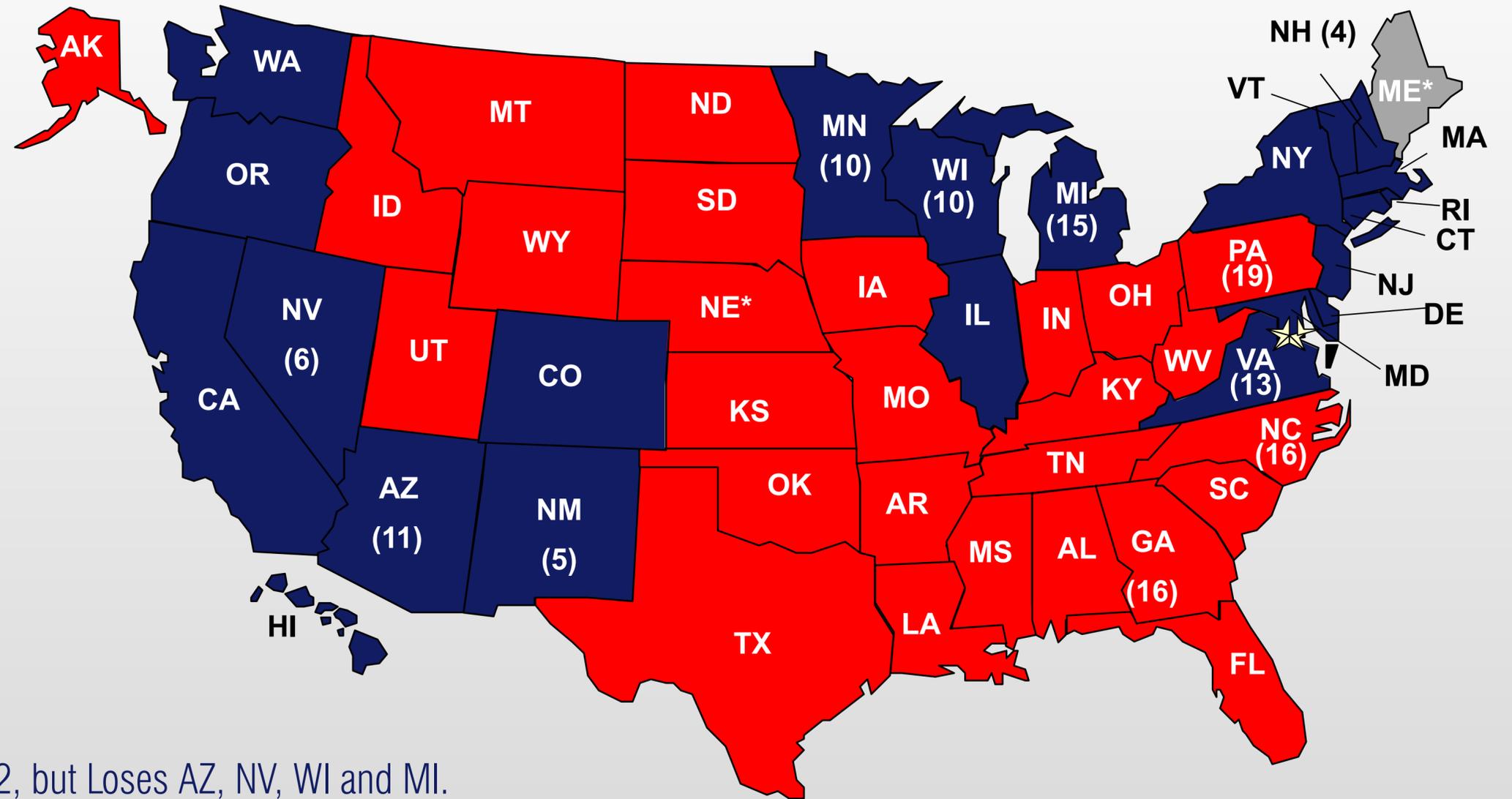
Harris (269)
Trump (269)



* Trump Wins GA, AZ, NV and both ME-2 and NE-2, but Loses WI, MI, PA.

Tie Scenario 2:

Harris (269)
Trump (269)



* Trump Wins PA and GA and both ME-2 and NE-2, but Loses AZ, NV, WI and MI.

Assumptions

Head-to-Head race

i.e., maps do not attempt
to capture presence of
3rd party candidates.

Trump
always
wins NC.

Bottom Line

01

Blue Wall critical to Harris.

02

Most likely Trump path lies in taking Sun Belt states of GA, AZ, NV and 1 other Blue Wall State.

03

Harris has more paths than Trump (absent 3rd parties) but polling still shows that Trump may be blocking those paths.

04

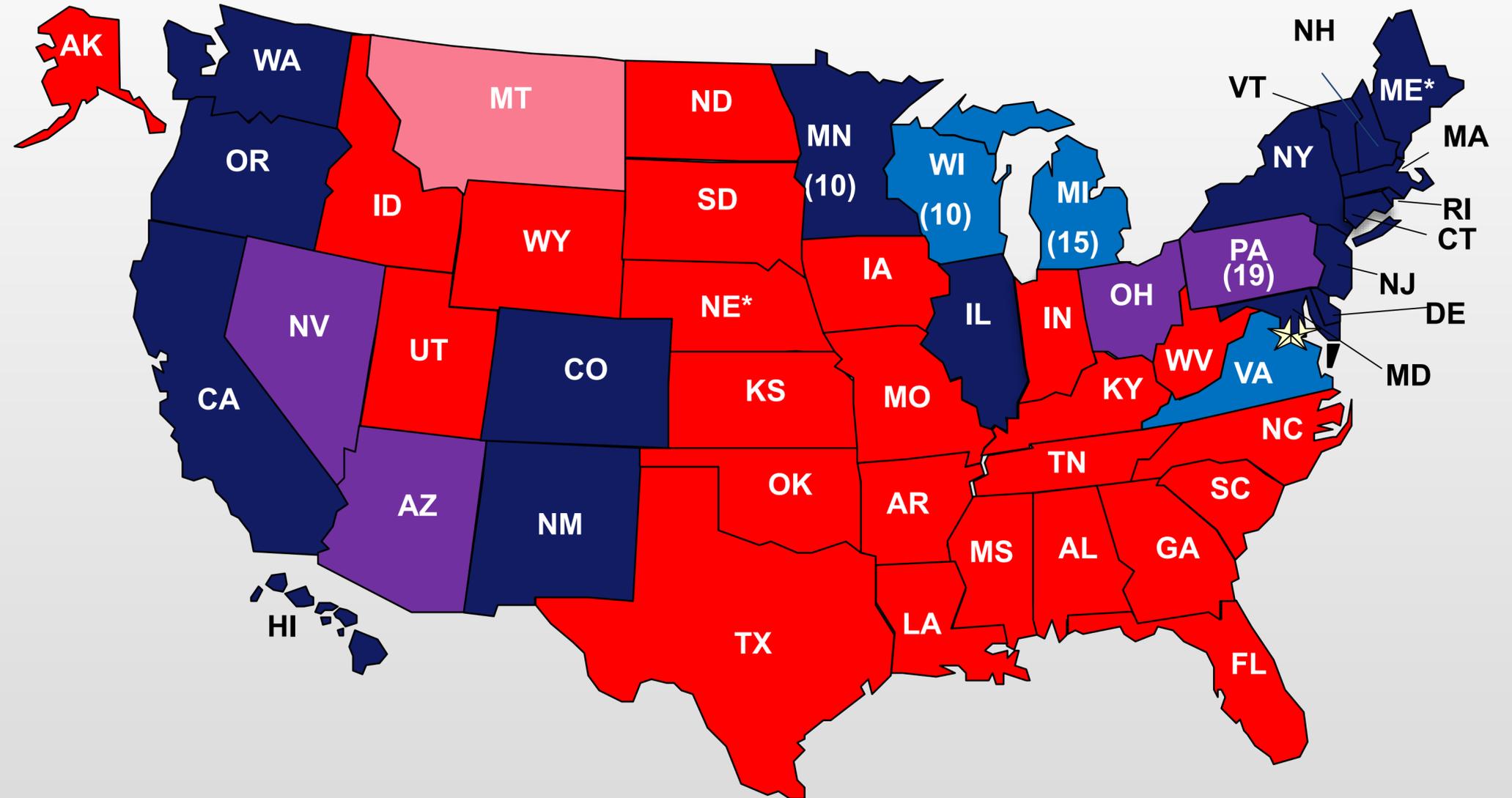
Trump Sun Belt Strategy or Pennsylvania Crack in Blue Wall can quickly lead to Electoral College tie.

05

ME-2 and NE-2 can play important role.

Senate Outlook

51 Republicans
49 Democrats



* All pickup opportunities favor Republicans although Nebraska and Florida should give Republicans heartburn.

House Outlook

222 Republicans
212 Democrats

Alaska-At-Large (Mary Peltola-D) **	Nebraska-2 (Don Bacon-R)
Arizona-1 (David Schweikert-R)	New Mexico-2 (Gabe Vasquez-D)
Arizona-6 (Juan Ciscomani-R)	New York-4 (Anthony D'Esposito-R)
California-7 (OPEN)	New York-17 (Mike Lawler-R)
California-13 (John Duarte-R)	New York-19 (Marc Molinaro-R)
California-22 (David Valadao-R)	North Carolina-1 (Don Davis-D)
California-27 (Mike Garcia-R)	Ohio-13 (Emilia Sykes-D)
California-47 (OPEN)	Oregon-5 (Lori Chavez DeRemer-R)
Colorado-8 (Yadira Caraveo-D)	Pennsylvania-7 (Susan Wild-D)
Maine-2 (Jared Golden-D) **	Pennsylvania-8 (Matt Cartwright-D)
Michigan-7 (OPEN)	Washington-3 (Marie Gluesenkamp Perez-D)
Michigan-8 (OPEN)	

All competitive OPEN races are in a district currently held by a Democrats.

** These seats are decided by ranked-choice voting which favors Democrats.

House Outlook

2020

**Biden Victory: Democrats Lose 13 Seats
House Speaker Nancy Pelosi Governs With a 4-5 Seat Majority**

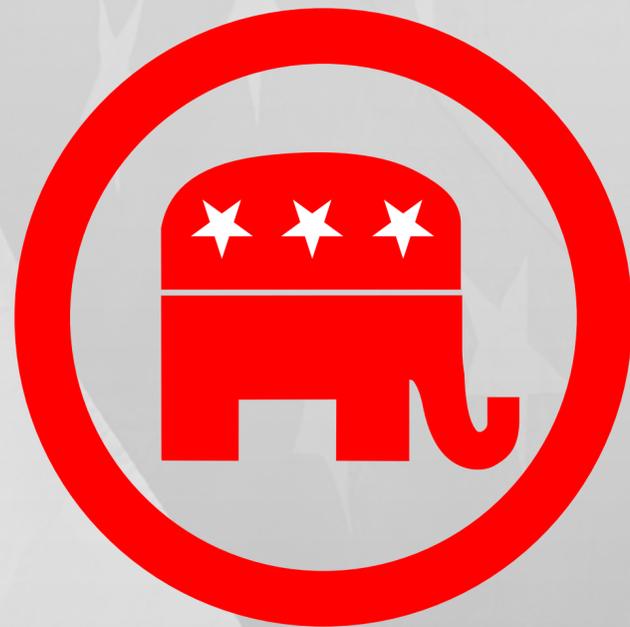
2022

**No Red Wave: Republicans Win 11 Seats
Republicans Govern with a 3-5 Seat Majority**

2024

Neither Side Is Likely To Gain More Than Single Digits

Republican Agenda



Reconciliation

2017 Tax Package Is Expiring

Permitting Reform

Less Green Energy Investment (EVs)

Border Security (very difficult)

Internal Disagreement About Foreign Policy

Defense Spend

Anti Iran, Pro Gulf and Saudi relations

USMCA to be renegotiated

Leadership in House, Senate in Doubt

Democratic Agenda



Tax Package

Enhanced Child Tax Credit (CTC)

Environmental Tax Credits

Corporate Taxes

Continued Focus on Green Agenda

Infrastructure, Charging Stations

Housing

Antitrust?

QUESTIONS?

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